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Stock valuation worksheet

If you haven't read *The Intelligent Investor*, you'll miss timeless advice. One of them is to buy with a large safety distance. I will not go through the details of the book, but an explanation of the Graham Formula and how to use it is explained in the article titled *Graham Formula Stock Valuation Tutorial*. Instead, I applied Benjamin Graham's formula to a free Graham Formula table that allows you to quickly calculate a company's intrinsic value on the Benjamin Graham way. There are a few websites that already do this online, but I wanted something where I have control and be able to make adjustments. A short quote to start things. Faced with a similar challenge to distill the secret of solid investment in three words, we dare to diathe motto, Margin of Safety.-Benjamin Graham

The Benjamin Graham Formula Overview

Ben Graham formula is as follows: V is the intrinsic value

EPS refers to the result over a period of years and not just the previous or current year. Use a normalized version.

8.5 is the PE of a company without growth

g is growth rate of expected result. In the premium stock value table, the growth rate is user-defined. Look at a method for determining the growth rate. When Graham wrote the book, he used a 20-year AAA bond rate of 4.4%. In order to apply the formula today, we need to normalize it to today's sentence. I like to use the 20-year AA bond rate as the denominator, because the AA rate is slightly higher than the AAA and will yield a slightly conservative number. However, I use a very slight change to this formula for today's market context, which I detailed in an article titled *How to Value a Stock with the Ben Graham Formula*. How the expected gains were calculated in the Graham formula

One difficulty I had was to figure out how to find a reasonable future EPS guide. Before we get into the calculations, just click on the image below to get exclusive content and valuable resources that we don't publish anywhere else. So I calculated the future EPS. Note, I'm a conservative guy. If you feel that the areas are wrong, try to change some things yourself. For the first future year, I take the constant at which the EPS had increased linearly over 10 years

I added the constant to the average increase in EPS in the last 10 years

I then added an additional growth sum to the number I received from step 2

For the 2nd future year, I took the constant

Added it to the 1st future year

Added the growth total

And so on

New Graham Formula

We have updated and moved the table in Google tables around you and facilitate its use. Saving a Google Sheets Graham Formula Spreadsheet

Important: Do not request to split the table. Just make a copy yourself. See below. Yellow cells enter data manually. Aquacolored cells are formulas, so do not overwrite. To save a copy to your own account, do the following: While you're there, you can also do more

And checklists by registering your email with Old School Value.

How To Use The Free Spreadsheet

have tried to make it easy to use. The spreadsheet no longer requires manual input for the required data and attempts to automatically deduct the information from Google Finance and FRED. Follow the instructions in the spreadsheet to use them correctly. Premium Stock Valuation Spreadsheets

Feel free to check this free version and then, when they are ready, go to the stock valuation software page and check what you get with the premium version. The premium version includes the Graham Formula and several other rating models as well as fundamental analysis data, historical data, charts and comparison characteristics of competitors. Just by entering a ticker, you can immediately get all this information on your favorite stock that will save you hours in your analysis. Go now and see for yourself why people rave about the spreadsheets. Free Benjamin Graham Formula Spreadsheet Screenshot

Additional links to resource

Graham Formula

Invest in Value Graham Calculator

Here is a collection of free value investing Excel spreadsheets and checklists. These tools can help you get a longer-term perspective and become a more disciplined, rational hereditary and patient investor. Keep in mind that the intrinsic value calculators are only an estimate of the value of the stock. Do your own research and don't just rely on the intrinsic calculators. Most Excel valuation tables on this page are included in the Warren Buffett table, which is an automatic calculation that gives you the intrinsic value calculation in a few seconds for each stock instead of having to manually insert a lot of data into the spreadsheet. Saved you a lot of time in your inventory analysis. The compounding annual growth calculator: Einstein said: Compound interest rates are the eight wonders of the world

This tool lets you see the magic of compounding and how important it is to save and invest early and how small differences in annual returns can have a big impact on the total amount of money after a long period of time. Wondering how much 1,000 dollars invested with an annual return of 8% is 50 years in the future? The answer is 43,427. If you can get a return of 10% instead, the amount will increase to 106,719

annual compounding calculator

Download here from dropbox

The entire portfolio value table: With this table you can register your total portfolio value over time. There are advantages to doing this rather than focusing on individual stock returns. The benefits are usually behavioral. This means that As long as the total portfolio value increases over time, you get things right. We can often become too obsessed with any return on equity in the portfolio and therefore trade too much. This tool keeps your perspective in order with your long-term goals and its also good way to see yourself that over longer periods of time there is usually a steady increase in total total it also sometimes doesn't feel like it when we check our portfolio too often. I suggest that you record the value of your portfolio at most once a month. Anything else is just noise for the long-term investor. Total portfolio value

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The free stock watch list: I have developed a stock watch list that can be used to store interesting stocks that you have analyzed. You can also compare today's price with the estimated intrinsic value and see your safety margin. The data is provided by Google Finance and automatically updated as soon as you type in a stock ticker

Free stock watch list

Click here to get access to the free stock watch list

The purchase and sale log for your shares

This Excel sheet allows you to track all your purchases and sales of your shares. You can also register important data for checking your shares and record the intrinsic value of buying and selling your shares

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The Reverse DCF Calculator

This calculator is useful because, unlike normal DCF analysis, which only estimates the intrinsic value based on future cash flow, you can see the growth rate expected from the stock market to the current share price. You can then make a judgment based on the expected growth rate if you agree or disagree with the market forecast. This can be easier than judging whether the intrinsic value is really higher than the current share price. It is easier to assess whether the expected growth rate is fair given the historical growth rates of equities. Reverse DCF Calculator

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Portfolio Strategy for Value Investors

This word file contains about 20 recommendations for portfolio design and strategy. It is a synthesis of advice of best long-term value investors come from sources such as books and interviews. Gives you a good framework as you should be a good investor. Portfolio Strategy for Value Investors

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The Net Net Stock Checklist

This is probably the most comprehensive Net Net Checklist you'll find online. His checklist items are collected from books, online articles and interviews. Especially from books and interviews by Jeroen Bos. The author of the book *Deep Value Investing*

The Net Stock Checklist

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Simple checklist for high-quality stocks

This is a simple checklist for quality stocks that covers the most important checklist items you should consider before buying a stock. It includes checklist items that give you information about the trench, management, profitability, financial strength, valuation and assessment of the company. Simple checklist high quality stock

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Bruce Greenwalds Maintenance Capex Calculation Table

This is a table that uses a simple formula to separate a company Capex (capital expenditures) in Maintenance Capex and Growth Capex. We want to separate them so that we can see what it costs, just and how much is used for growth can bring additional returns to the company in the future. This table can be used for stable and mature companies that do not have too high capex requirements. Bruce Greenwald's Maintenance Capex Calculation

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The EV/EBIT Valuation Spreadsheet

The EV/EBIT Valuation Spreadsheet

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Intrinsic value calculator: Book value and dividend growth

Intrinsic value calculator: Book value and dividend growth

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DCF intrinsic value calculator

This calculator estimates the intrinsic value of a share based on the amount of free cash flow it will produce. This calculator is best suited for a mature company that has had a positive FCF and stability in its FCF over the last 10 years. This calculator does not work well for fast-growing companies as they can be negative in FCF, as all the money goes into future cash flow generations of investments. DCF Intrinsic Value Calculator

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Katsenelson from Absoulte P/E Valuation Model

Katsenelson from soulte P/E Valuation Model

Download from Dropbox here

P/E Intrinsic Valuation Model

P/E Intrinsic Valuation Model

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Benjamin Graham Growth Valuation Model

Benjamin Graham Growth Valuation Model

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The full stock checklist for investors

In addition, there are important questions that you should ask yourself about the company before purchasing. This list is a collection of checklist questions I've collected through years of reading value investment books. You definitely don't have to check ALL of these items before investing, but I think it's a good exercise to look through them and think about them before you invest in a stock. Enjoy!

Download here from Dropbox

2-Stage Gordon's Dividend Growth Model

This is a valuation method that works for companies that has a long history of paying dividends and having stability in payments. Download here from Dropbox

The Residual Income Model

This model is from the book *Strategic Value Investing*. It is the stock valuation in scenarios with decreasing and rising ROE (Return on Equity)

This can give you an idea of the stock valuation in both situations. Download here from Dropbox

The Expected Returns Stock Review Model

Download from Dropbox

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